



WILL'S WAY FOUNDATION

DTC TRANSFER INSTRUCTIONS

Updated 9/25/2017

Donating shares of stock is a great way to help families in need as they care for a child in the Neonatal Intensive Care Unit (NICU).

Securities can be gifted to Will's Way Foundation through our pass-through fund at Madison Community Foundation.

Your broker must initiate the transfers of shares. This can be done electronically using MCF's DTC number.

Prior to the transfer, please notify Will's Way Foundation (contact listed below) of the number of shares, name of security and timing of the transfer. We will inform MCF to accept it. If we are not notified in advance, the transfer will be rejected.

We request all financial institutions that are initiating DTC transfers of securities to MCF at Wells Fargo Bank Minnesota N.A. use the following instructions:

DTC #.....2027
 Agent Bank ID #.....94866
 Institution94866
 Wells Fargo Client Account #13383805
 Wells Fargo Client Account NameMadison Community Foundation – Gift Account

Street address for Wells Fargo Bank Minnesota N.A. is 733 Marquette Avenue, Minneapolis, MN 55479

Madison Community Foundation federal tax ID: #39-6038248

Will's Way Foundation contact for securities transfers:

Brittany Lothe
 Co-Founder, Will's Way Foundation
 P: 650-542-9931
 E: brittany@willswayfoundation.us

The official registration and financial information of Will's Way Foundation may be obtained from The California Department of State. Registration does not imply endorsement. The foundation will provide a financial statement upon request. Questions about this document can be directed to Jon Lothe, Treasurer, at info@willswayfoundation.us.